

RAMKY INFRASTRUCTURE LIMITED

PART I : STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

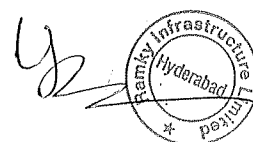
All amounts in Indian Rupees lakhs, except share data

Sl. No	PARTICULARS	Quarter ended			Nine Months ended		Year ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	81,124.31	61,343.67	72,983.59	209,385.44	191,437.51	309,425.32
	Total Income	81,124.31	61,343.67	72,983.59	209,385.44	191,437.51	309,425.32
2	Expenses						
a	(Increase)/decrease in contract work-in-progress	(3,396.53)	(6,790.62)	(12,437.45)	(16,862.05)	(21,876.91)	(28,334.68)
b	Materials consumed	27,574.90	18,116.13	27,788.94	70,006.00	62,506.19	104,603.81
c	Sub-contract expenses	27,363.42	18,429.46	25,740.48	62,919.01	71,312.89	120,999.32
d	Other contract expenses	18,417.33	19,018.09	17,225.94	56,016.20	40,684.69	56,357.89
e	Employee benefits expenses	2,903.38	3,089.80	4,020.07	9,401.25	10,447.80	12,615.46
f	Depreciation and amortisation	1,256.56	885.30	669.22	2,934.97	2,161.92	2,908.97
g	Other expenses	2,050.99	2,452.60	3,022.55	6,699.03	7,427.16	10,913.64
	Total expenses	76,170.05	55,200.76	66,029.75	191,114.41	172,663.74	280,064.41
3	Profit from operations before other income and finance costs and exceptional items (1 - 2)	4,954.26	6,142.91	6,953.84	18,271.03	18,773.77	29,360.91
4	Other income	875.05	769.57	398.92	2,206.29	1,856.07	3,749.81
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	5,829.31	6,912.48	7,352.76	20,477.32	20,629.84	33,110.72
6	Finance costs	4,323.15	4,075.77	2,729.24	12,267.96	7,528.55	11,771.11
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1,506.16	2,836.71	4,623.52	8,209.36	13,101.29	21,339.61
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	1,506.16	2,836.71	4,623.52	8,209.36	13,101.29	21,339.61
10	Tax expense	480.52	961.69	1,558.16	2,791.61	4,134.37	6,971.73
11	Net profit from ordinary activities after tax (9 - 10)	1,025.64	1,875.02	3,065.36	5,417.75	8,966.92	14,367.88
12	Extra-ordinary items	-	-	-	-	-	-
13	Net profit for the period (11 - 12)	1,025.64	1,875.02	3,065.36	5,417.75	8,966.92	14,367.88
14	Paid - up equity share capital (face value Rs.10/- each)	5,719.78	5,719.78	5,719.78	5,719.78	5,719.78	5,719.78
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year						90,991.94
16	Earnings per share (of Rs.10 each)						
	a) Before Extra-ordinary items						
	- Basic	1.79	3.28	5.36	9.47	15.68	25.12
	- Diluted	1.79	3.28	5.36	9.47	15.68	25.12
	b) After Extra-ordinary items						
	- Basic	1.79	3.28	5.36	9.47	15.68	25.12
	- Diluted	1.79	3.28	5.36	9.47	15.68	25.12

PART II : SELECTED INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

A. PARTICULARS OF SHARE HOLDING

Sl. No.	PARTICULARS	Quarter ended			Nine Months ended		Year ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
1	Public share holding						
	- Number of shares	18,441,639	18,441,639	18,958,824	18,441,639	18,958,824	18,967,336
	- Percentage of shareholding	32.24%	32.24%	33.15%	32.24%	33.15%	33.16%
2	Promoters and promoter group shareholding						
a	Pledged/Encumbered						
	- Number of shares	4,509,542	4,509,542	4,509,542	4,509,542	4,509,542	4,509,542
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.64%	11.64%	11.79%	11.64%	11.79%	11.80%
	- Percentage of shares (as a % of the total share capital of the Company)	7.88%	7.88%	7.88%	7.88%	7.88%	7.89%
b	Non-encumbered						
	- Number of shares	34,246,610	34,246,610	33,729,425	34,246,610	33,729,425	33,720,913
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	88.36%	88.36%	88.21%	88.36%	88.21%	88.20%
	- Percentage of shares (as a % of the total share capital of the Company)	59.88%	59.88%	58.97%	59.88%	58.97%	58.95%



RAMKY INFRASTRUCTURE LIMITED

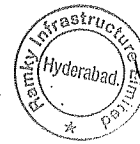
B INVESTOR COMPLAINTS

Particulars	Quarter ended
	31-Dec-12
Pending at the beginning of the quarter	-
Received during the quarter	7
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14 February 2013.
- 2 The Company's operations consists of construction/project activities and there are no other reportable segments under AS 17 - "Segment Reporting".
- 3 During the year ended 31 March 2012, the Company had created a provision for income tax of ₹ 6,656 lakhs, on account of deductions claimed under Section 80 IA of the Income Tax Act, 1961 pertaining to earlier years, by directly debiting the "Reserve and Surplus". The joint statutory auditors had qualified their opinion on the non-compliance with Accounting Standard-5 "Net Profit or Loss for the period, Prior Period Items and Changes in Accounting Policies" and the consequent impact on profit after tax and earnings per share for the year then ended. The Management believes that the said adjustment is appropriate as the provision created pertains to earlier years.
- 4 Subsequent to the quarter end, a search and seizure operation under Section 132 of the Income Tax Act, 1961 was carried out by the Income Tax Authorities on the Company's premises. The Management has agreed to cooperate and provide clarifications on the information collected and further information as and when sought for by the Income Tax Authorities. The Company has till date not been served with a show cause notice/demand arising from the search operations and consequently there is an uncertainty on the final outcome. The Company believes that it has complied with all applicable regulations.
- 5 The results for the quarter and nine months ended 31 December 2012 have been subjected to a "Limited review" by the Statutory Auditors of the Company. An unqualified report has been issued by them thereon.
- 6 The figures of earlier periods have been re-grouped, to be in conformity with the new format prescribed under Clause 41 of the Listing Agreement.

By order of the Board
for Ramky Infrastructure Limited



Y R Nagaraja

Y R Nagaraja
Managing Director

Place: Hyderabad
Date: 14 February 2013