



Ramky Infrastructure Limited files DRHP with SEBI

Hyderabad, March 30, 2010: Ramky Infrastructure Limited (the “Company” or “RIL”), has filed its Draft Red Herring Prospectus (“DRHP”) with the Securities and Exchange Board of India (“SEBI”) on March 29, 2010.

The Company expects to enter the Indian capital markets with an initial public offering of equity shares aggregating up to Rs. 5,300 million (“the Issue”), consisting of a fresh issue of up to Rs. 3,500 million by the Company and an offer for sale of up to Rs. 1,800 million. The Equity Shares are proposed to be listed on Bombay Stock Exchange Limited and National Stock Exchange of India Limited.

The Book Running Lead Managers (“BRLMs”) to the Issue are Enam Securities Private Limited and Deutsche Equities (India) Private Limited

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Note

Ramky Infrastructure Limited is proposing, subject to market conditions and other considerations, a public issue of its equity shares and has filed its Draft Red Herring Prospectus (“DRHP”) with the Securities & Exchange Board of India (“SEBI”). The DRHP is available on the website of SEBI at www.sebi.gov.in and on the websites of the respective BRLMs at www.enam.com, and www.db.com/India. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” of the DRHP.